

CLARIFICATION

DEFINITIONS	
Incorporated Consortia	Refers to group of companies that come together to form a legally recognised entity or the entity registered as a formal structure to perform consortium activities. This company will have its own CIPC registration and CSD Number as well as all returnable documents.
Unincorporated consortium	Refers to group of companies that collaborate and Gather resources to form a consortium for a specific project, the parties involved have separate legal entities and are not registered as a formal structure

POINTS ALLOCATION		
The specific goals allocated points in terms of this Bid	Number of points allocated (90/10 System) (To be completed by the organ of state)	Proof Required to Claim Points (Returnable Documents)
Companies who are at least 51% owned by Black People who are women OR Companies who are at least 51% owned by Black People who are disabled OR Companies who are at least 10% owned by youth (persons between the ages of 18 and 35)	5 Note: The points will be calculated using bid documents of the Main Contractor tendering on behalf of both incorporated or unincorporated consortium or joint venture	Proof of ownership in the form of printouts from CSD or CIPC clearly indicating ownership details or BBBEE scorecard attributes
Enterprise or Companies whose office is currently located in KwaZulu-Natal	5 Note: The points will be calculated using bid documents of the Main Contractor tendering on behalf of both incorporated or unincorporated consortium or joint venture	Utility bill issued by the Municipality in KwaZulu Natal or Eskom or copy of valid lease agreement as well as a copy of utility bill from the landlord. Utility bills must not be older than 3 months from date of the tender advert. Proof of address must be provided for all firms that form part of the consortium

Note:

1. The responsive bidder who failed to score points for specific goals will only be calculated preference points based on 90 points for price.



KWAZULU-NATAL PROVINCE
HEALTH
REPUBLIC OF SOUTH AFRICA

DIRECTORATE:

Project Management Office
Public Projects

Private Bag 90061, Pietermaritzburg 3200
Physical Address: Towerhill Office Park, 35 Hyacinth road, Pietermaritzburg 3200
Tel: 033 340 2000 Email: pmo@kznhealth.gov.za

**NEW TERTIARY HOSPITAL - CONSULTANTS' TENDER CLARIFICATION MEETINGS HELD ON 17 JULY 2024 AT GREYS
HOSPITAL RECREATION HALL – CLARIFICATION NOTES**

PROJECT LEADER:
Mr. MB Gcaba

CHAIRPERSON
Ms. A. Hesketh

ATTENDEES
PMO, SCM, Project Team, Tenderers

CLARIFICATION QUERIES	CLARIFICATION ANSWERS
- Is there a possibility of having interim payments with the project stages since some of the project stages go for 8 months and service providers may not have the financial muscle to provide these services without not having any remuneration? - The tender document in the functionality criteria states that the candidate project manager be awarded minimum points for having 4 years' worth of experience and be awarded more points for having more than 4 years'	- This shall be discussed further with the awarded service provider. - The maximum number of points shall be awarded for all registered candidates in the functionality criteria no matter how many years of experience they may have.



KWAZULU-NATAL PROVINCE

HEALTH
REPUBLIC OF SOUTH AFRICA

CLARIFICATION QUERIES	CLARIFICATION ANSWERS
worth of experience whereas candidate project managers become registered as professionals after 4 years. 3. Why are there varying values for fees indicated in the tender document? 4. How were the penalties established because they seem quite high when they are calculated? 5. Confirm that a Principal as indicated in the tenders does not necessarily have to be a Statutory Director of one or any of the organizations? 6. Please clarify exactly what commissioning the tenderer will have to undertake for each discipline. 7. What is the extent of EPWP inclusion in the project? Shall there be a requirement for labour intensive work for the project? 8. The tender offer and acceptance document provided in the electrical, electronic and mechanical engineering tender documents stipulates other disciplines instead of electrical, electronic and mechanical engineering disciplines.	3. The value for fees vary due to the inclusion of escalations in construction costs for respective disciplines whereas for the Quantity Surveyor the value excludes electrical, electronic and mechanical values. 4. The penalties were established through benchmarking. The penalty values shall not be reconsidered. 5. The Principal is deemed to be the lead of the respective discipline and does not have to be the Statutory Director of a company. 6. Each discipline is to fulfil their responsibility in the commissioning process affiliated with what is stipulated in their respective councils, specifically focusing on the overlap from construction to operationalisation. There will be a need to coordinate with other various units such as Health Technology Services and ensure adequate training and handover to the end user departments. 7. All EPWP requirements are to be included in the project and are to be priced for, such as all the administration requirements. 8. This shall be amended and distributed accordingly.



KWAZULU-NATAL PROVINCE

HEALTH
REPUBLIC OF SOUTH AFRICA

CLARIFICATION QUERIES	CLARIFICATION ANSWERS
9. The Contract Skills Development Goal calculation provision seems to be contradicting what is in the tender document. There is a guide of calculating in the document but also refers the tenderers to use the CIDB build programme as a guide.	9. The Contract Skills Development Goal calculation provision in the document is what is currently applicable according to CIDB B.U.I.LD programme gazette but tenderers are advised to continuously validate that the CIDB build programme gazette rate as the project progresses.

Functionality Criteria

Each tenderer is required to meet the minimum qualifying evaluation score of **70 points** as per criteria below. Failure to achieve a minimum of **70 points** or should a tenderer be awarded **0 points** for any of the Sections 1 to 3, then this will result in the bidder being declared non-responsive and be disqualified.

Section 1: Experience of Key Persons (as indicated on Form A, Annexure A) = 30 Points (111 sub-points x 0.27)

Sub-Criteria	Sub-points	Returnables	Comments
a) The Professional Construction Project Manager Principal has: - less than 10 years post registration experience = 0 points - 10 to 12 years post registration experience = 3 points - 13 to 15 years post registration experience = 6 points - 16 years and over post registration experience = 10 points If the Professional Construction Project Manager Principal is female, an additional 2 points shall be awarded	12 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	An additional 2 points are awarded to the post registration experience points if the individual is a female. Therefore a maximum total of 12 points is attainable for this sub-criteria.
b) The 2 x Professional Construction Project Managers have: - below 6 years post registration experience = 0 points - 6 to 8 years post registration experience = 3 points each - 9 to 11 years post registration experience = 5 points each - above 11 years post registration experience = 7 points each If the Professional Construction Project Manager is female, an additional 1 point shall be awarded per Construction Project Manager	16 points	Completed Curriculum Vitae (CV) for each team member on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	The maximum number of points that a tenderer can achieve in this section is 16 points (7 points per Construction Project Manager plus 1 point per Construction Project Manager if individual is female).

Sub-Criteria	Sub-points	Returnables	Comments
c) The 2 x Registered Candidate Construction Project Managers: - Registered candidate = 6 points each If the Candidate Construction Project Manager is female, an additional 1 point shall be awarded per Candidate Construction Project Manager	14 points	Completed Curriculum Vitae (CV) for each team member on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	The maximum number of points that a tenderer can achieve in this section is 14 points (6 points per Candidate Construction Project Manager plus 1 point per Candidate Construction Project Manager if the individual is female).
d) The Professional Quantity Surveying Principal has: - less than 10 years post registration experience = 0 points - 10 to 12 years post registration experience = 3 points - 13 to 15 years post registration experience = 6 points - 16 years and over post registration experience = 10 points If the Professional Quantity Surveying Principal is female, an additional 2 points shall be awarded	12 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	An additional 2 points are awarded to the post registration experience points if the individual is a female. Therefore a maximum total of 12 points is attainable for this sub-criteria.
e) The 2 x Professional Quantity Surveyors have: - below 6 years post registration experience = 0 points - 6 to 8 years post registration experience = 3 points - 9 to 11 years post registration experience = 5 points - above 11 years post registration experience = 7 points If the Professional Quantity Surveyor is female, an additional 1 point shall be awarded	16 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	The maximum number of points that a tenderer can achieve in this section is 16 points (7 points per Quantity Surveyor plus 1 point per Quantity Surveyor if individual is female).

Sub-Criteria	Sub-points	Returnables	Comments
f) The 2 x Registered Candidate Quantity Surveyors: - Registered candidate = 6 points each If the Candidate Quantity Surveyor is female, an additional 1 point shall be awarded per Candidate Quantity Surveyor	14 points	Completed Curriculum Vitae (CV) for each team member on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	The maximum number of points that a tenderer can achieve in this section is 14 points (6 points per Candidate Quantity Surveyor plus 1 point per Candidate Quantity Surveyor if the individual is female).
g) The Professional Construction Health and Safety Agent Principal has: - less than 5 years post registration experience = 0 points - 5 to 6 years post registration experience = 3 points - 7 to 8 years post registration experience = 6 points - above 8 years post registration experience = 10 points If the Professional Construction Health and Safety Agent Principal is female, an additional 2 points shall be awarded	12 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	An additional 2 points are awarded to the post registration experience points if the individual is a female. Therefore a maximum total of 12 points is attainable for this sub-criteria.
h) The Professional Construction Health and Safety Agent has: - below 3 years post registration experience = 0 points - 3 to 4 years post registration experience = 3 points - 5 to 6 years post registration experience = 5 points - above 6 years post registration experience = 7 points If the Professional Construction Health and Safety Agent is female, an additional 1 point shall be awarded	8 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	An additional 1 point is awarded to the post registration experience points if the individual is a female. Therefore a maximum total of 8 points is attainable for this sub-criteria.

Sub-Criteria	Sub-points	Returnables	Comments
i) The Registered Candidate Construction Health and Safety Agent: - Registered candidate = 6 points each If the Candidate Construction Health and Safety Agent is female, an additional 1 point shall be awarded per Candidate Construction Health and Safety Agent	7 points	Completed Curriculum Vitae (CV) for each team member on the provided template (Annexure B). Use of any other template will result in 0 points being awarded. Verification of gender status shall be assessed as per the declaration on Form A (Annexure A).	An additional 1 point is awarded to the post registration experience points if the individual is a female. Therefore a maximum total of 7 points is attainable for this sub-criteria.

Section 2: Past project experience of Key Persons (as indicated on Form A, Annexure A) = 40 Points (126 sub-points x 0.317)

Sub-Criteria	Sub-points	Returnables	Comments
a) The Professional Construction Project Manager has verifiable experience in: - general building projects with a value less than R300 million in the past 10 years = 0 points - general building projects with a value over R300 million but less than R400 million in the past 10 years = 1 point per project - general building projects with a value over R400 million but less than R500 million in the past 10 years = 2 points per project - general building projects with a value over R500 million in the past 10 years = 3 points per project If a project is a healthcare building project with a value over R500 million, 1 additional point shall be awarded per project	12 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information for their 3 best projects only. Should information for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. Healthcare projects also count as general building projects. The maximum number of points that a tenderer can achieve in this section is 12 points: 1 Principal x 3 projects x 3 points per project = 9 points plus 3 additional points if the 3 projects (1 point per project) is healthcare building project.
b) The 2 x Professional Construction Project Managers have verifiable experience in: - healthcare building projects with a value less than R50 million or general building projects with a value less than R100 million in the past 10 years = 0 points - healthcare building projects with a value over R50 million but less than R100 million or general building projects with a value over R100 million but less than R200 million in the past 10 years = 1 point per project - healthcare building projects with a value over R100 million but less than R150 million or general building projects with a value over R200 million but less than R300 million in the past 10 years = 2 points per project - healthcare building projects with a value over R150 million or general building projects with a value over R300 million in the past 10 years = 3 points per project	18 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information per individual for their 3 best projects only. Should information be provided for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. The maximum number of points that a tenderer can achieve in this section is 18 points (2 Professionals x 3 projects x 3 points per project = 18 points).

Sub-Criteria	Sub-points	Returnables	Comments
c) The 2 x Registered Candidate Construction Project Managers have verifiable experience in: - general building projects with a value less than R50 million in the past 10 years = 0 points - general building projects with a value over R50 million but less than R100 million in the past 10 years = 1 point per project - general building projects with a value over R100 million but less than R150 million in the past 10 years = 2 points per project - general building projects with a value over R150 million in the past 10 years = 3 points per project	18 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information per individual for their 3 best projects only. Should information for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. Healthcare projects also count as general building projects. The maximum number of points that a tenderer can achieve in this section is 27 points (2 Candidates x 3 projects x 3 points per project = 18 points).
d) The Professional Quantity Surveyor Principal has verifiable experience in: - general building projects with a value less than R300 million in the past 10 years = 0 points - general building projects with a value over R300 million but less than R400 million in the past 10 years = 1 point per project - general building projects with a value over R400 million but less than R500 million in the past 10 years = 2 points per project - general building projects with a value over R500 million in the past 10 years = 3 points per project If a project is a healthcare building project with a value over R500 million, 1 additional point shall be awarded per project	12 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information for their 3 best projects only. Should information for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. Healthcare projects also count as general building projects. The maximum number of points that a tenderer can achieve in this section is 12 points: 1 Principal x 3 projects x 3 points per project = 9 points plus 3 additional points if the 3 projects (1 point per project) is healthcare building project.

Sub-Criteria	Sub-points	Returnables	Comments
e) The 2 x Professional Quantity Surveyors have verifiable experience in: - healthcare building projects with a value less than R50 million or general building projects with a value less than R100 million in the past 10 years = 0 points - healthcare building projects with a value over R50 million but less than R100 million or general building projects with a value over R100 million but less than R200 million in the past 10 years = 1 point per project - healthcare building projects with a value over R100 million but less than R150 million or general building projects with a value over R200 million but less than R300 million in the past 10 years = 2 points per project - healthcare building projects with a value over R150 million or general building projects with a value over R300 million in the past 10 years = 3 points per project	18 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information per individual for their 3 best projects only. Should information be provided for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. The maximum number of points that a tenderer can achieve in this section is 9 points (2 Professional x 3 projects x 3 points per project = 18 points).
f) The 2 x Registered Candidate Quantity Surveyors have verifiable experience in: - general building projects with a value less than R50 million in the past 10 years = 0 points - general building projects with a value over R50 million but less than R100 million in the past 10 years = 1 point per project - general building projects with a value over R100 million but less than R150 million in the past 10 years = 2 points per project - general building projects with a value over R150 million in the past 10 years = 3 points per project	18 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information per individual for their 3 best projects only. Should information for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. Healthcare projects also count as general building projects. The maximum number of points that a tenderer can achieve in this section is 18 points (2 Candidates x 3 projects x 3 points per project = 18 points).

Sub-Criteria	Sub-points	Returnables	Comments
g) The Professional Construction Health and Safety Agent Principal has verifiable experience in: - general building projects with a value less than R300 million in the past 10 years = 0 points - general building projects with a value over R300 million but less than R400 million in the past 10 years = 1 point per project - general building projects with a value over R400 million but less than R500 million in the past 10 years = 2 points per project - general building projects with a value over R500 million in the past 10 years = 3 points per project If a project is a healthcare building project with a value over R500 million, 1 additional point shall be awarded per project	12 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information for their 3 best projects only. Should information for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. Healthcare projects also count as general building projects. The maximum number of points that a tenderer can achieve in this section is 12 points: 1 Principal x 3 projects x 3 points per project = 9 points plus 3 additional points if the 3 projects (1 point per project) is healthcare building project.
h) The Professional Construction Health and Safety Agent has verifiable experience in: - general building projects with a value less than R300 million in the past 10 years = 0 points - general building projects with a value over R300 million but less than R400 million in the past 10 years = 1 point per project - general building projects with a value over R400 million but less than R500 million in the past 10 years = 2 points per project - general building projects with a value over R500 million in the past 10 years = 3 points per project	9 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information for their 3 best projects only. Should information for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. Healthcare projects also count as general building projects. The maximum number of points that a tenderer can achieve in this section is 9 points (1 Professional x 3 projects x 3 points per project = 9 points).

Sub-Criteria	Sub-points	Returnables	Comments
i) The Registered Candidate Construction Health and Safety Agent has verifiable experience in: - general building projects with a value less than R50 million in the past 10 years = 0 points - general building projects with a value over R50 million but less than R100 million in the past 10 years = 1 point per project - general building projects with a value over R100 million but less than R150 million in the past 10 years = 2 points per project - general building projects with a value over R150 million in the past 10 years = 3 points per project	9 points	Completed Curriculum Vitae (CV) on the provided template (Annexure B) indicating the 3 best projects which comply with the stated sub-criteria. Use of any other template will result in 0 points being awarded.	The tenderer is to provide information per individual for their 3 best projects only. Should information for more than 3 projects be submitted, only the first 3 projects stated on the CV shall be evaluated. Healthcare projects also count as general building projects. The maximum number of points that a tenderer can achieve in this section is 18 points (1 Candidate x 3 projects x 3 points per project = 9 points).

Section 3: References for previous completed projects (projects are indicated on Form B, Annexure D) = 20 Points (180 sub-points x 0.111)

Sub-Criteria	Sub-points	Returnables	Comments
a) Contactable references for 3 completed projects, with a construction value of at least R300 million, by each professional discipline firm within the past 10 years. Each reference shall be contacted by the Employer's tender evaluation committee during the tender evaluation and provided with the reference form (attached as Annexure E). Points shall be awarded as follows: - incomplete or incorrectly completed for any criteria = 0 points - achieved a rating of 0 (Poor) for any criteria = 0 points - achieved a rating of 1 (Satisfactory) for any criteria = 1 point - achieved a rating of 2 (Excellent) for any criteria = 2 points	20 points (180 points x 0.111)	Fully and correctly completed Form B (Annexure D) clearly indicating past completed projects for each discipline and corresponding contactable references. A maximum of 20 points can be scored in this section as follows: 3 professional disciplines/firms x 3 projects per discipline/firm x 20 points per project = 180 points x 0.111 [multiplying factor] = 20 points	3 projects and corresponding project references shall be submitted per professional discipline resulting in 9 projects and 9 references. Each project must have been completed by one of the firms tendering for the project. Should a reference not complete and return the reference questionnaire within the allocated time stipulated by the evaluation committee or within any time extension as allowed by the committee, 0 points will be awarded for that project. The reference form (attached as Annexure E) has been attached for the Tenderer's information but will only be used by the evaluation committee during tender adjudication. It is not necessary for the tenderer to submit completed reference questionnaires with their tender

Section 4: Empowerment = 10 Points

Sub-Criteria	Sub-points	Returnables	Comments
a) Professional Key Persons as stated on Form A (Annexure A) are Black People* who are female and make up at least 51% of the total team OR Professional Key Persons as stated on Form A (Annexure A) are youth (persons between the ages of 18 and 35) and make up at least 30% of the total <i>*Black People is a generic term which means Africans, Coloureds and Indians as defined by the Broad-Based Black Economic Empowerment Amendment Act, 2013</i>	10 points	Completed Form A (Annexure A) clearly indicating the Key Persons on the project, their gender and age.	Failure to clearly indicate gender on Form A will result in 0 points being awarded for that key resource. Only Registered Professionals and Technologists will be considered in the evaluation of this sub-criteria.

PHASE 3: PRICE AND PREFERENCE POINTS (SPECIFIC GOALS)

1. 90/10 preference point system will apply and the lowest acceptable Bid will be used to determine the applicable preference point system.
2. Therefore, points for this bid shall be awarded for **Price + Specific Goals** with the maximum points for this bid allocated in the following manner:

CATEGORY	POINTS
PRICE	90
PREFERENCE POINTS	10
Total points for Price and must not exceed	100

Points for specific goals will be allocated as follows:

Historically Disadvantaged Individuals (Persons)	POINTS
Companies who are at least 51% owned by Black People who are women OR Companies who are at least 51% owned by Black People who are disabled OR Companies who are at least 10% owned by youth (persons between the ages of 18 and 35)	5
Reconstruction and Development Programme (RDP Goals)	POINTS
Enterprise or Companies whose office is currently located in KwaZulu-Natal	5

Note:

- i. Ownership verification may be conducted through Central Suppliers Database by National Treasury, through the B-BBEE scorecard attributes or Companies and Intellectual Property Commission (CIPC);
- ii. The evaluation for Price and Preference Points (Specific Goals), will be based on C1.1 Form of Offer and Acceptance and T2.2.5 Preferential Procurement (SBD 6.1)

The following special conditions are applicable to the evaluation of this tender:

- The Department reserves the right not to award to the lowest bidder.
- The Department will conduct a detailed risk assessment on the preferred bidder prior to the award relating to commercial risk, adequacy and suitability of resources offered on the